

C. TAX AND INCOME INFORMATION

DO NOT LEAVE THIS SECTION BLANK!

Student and Spouse (must check one)

_____ I (and/or my spouse) filed a 2022 tax return and used IRS Direct Data Exchange to complete the 2024-25 FAFSA.

_____ I (and/or my spouse) filed a 2022 tax return, but did not use IRS Direct Data Exchange to complete the 2024-25 FAFSA. **Attach a signed copy of your 2022 Federal Income Tax Return and applicable schedules or a copy of your 2022 Tax Return Transcript obtained from the IRS. A copy can be obtained by:**

- Visiting www.irs.gov. Click "Get Your Tax Record".
- Calling 1-800-908-9946

_____ I (and/or my spouse) did not work in 2022.

_____ I (and/or my spouse) worked in 2022 but will not file federal taxes because I was not required to file. If you would file a tax return **with a tax authority other than the IRS**, a verification of nonfiling is required.

Attach copies of all 2022 W-2s, 1099 forms, and other earnings statements.

List all jobs and earnings in the chart below.

Only individuals who worked but did not file taxes for 2022 should complete this chart:

Person who worked	Employers/Jobs	W-2 Provided (Yes or No)	Amount Earned
			\$
			\$
			\$
			\$

If you have had a significant reduction in income or a change in marital status after December 31, 2022, please see the 'Special Circumstances (FAFSA) link on the Financial Assistance page of the FMU website..

D. SIGN THIS WORKSHEET

Each person signing this form certifies all the information reported on it is complete and correct. The student must sign and date.

X _____
Student Signature Date

X _____
Spouse's Signature Date

Submit completed form to: Francis Marion University - Office of Financial Assistance
PO Box 100547 Florence, SC 29502 | FAX 843-661-1195 | EMAIL finasst@fmarion.edu

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.