

OMB No 1845-0030
Expires 05/31/2019

Public Burden Statement

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Fiscal Operations Report and Application to Participate (FISAP)

Report: Award Year July 1, 2015 through June 30, 2016; Application: Award Year July 1, 2017 through June 30, 2018

Part I. Identifying Information, Certification and Warning

Section A. Identifying Information

1(a) Name and address of school

Francis Marion University
Highway 301 North
Florence SC 29506-0000

1(b) Mailing address (if different from 1(a))

2. OPEID Number 00922600

3. Type of school (select one)

- 3.1 public
- 3.2 private/non-profit
- 3.3 proprietary

(Select one if proprietary)

- a) art
- b) business
- c) cosmetology
- d) trade and technical
- e) other

4. Length/type of longest program (select one)

- 4.1 less than 1 year
- 4.2 1 year but less than 2 years
- 4.3 2 years but less than 3 years
- 4.4 3 years but less than 4 years
- 4.5 4 years (no higher than a baccalaureate degree)
- 4.6 5 years or more
- 4.7 post-baccalaureate only

5. Additional Institutions:

If the data reported on this form applies to more than one eligible institution (unique 8-digit Institution OPEID not an OPEID that identifies an additional location), you must identify all institutions for which this form is applicable. ***This is a change - See instructions***

This FISAP includes data for additional institutions.

yes no

6. Financial Aid Administrator

Name Kim M. Ellisor
E-mail address kellisor@fmarion.edu

Telephone No. (843) 661-1190
Fax No. (843) 661-1195

7. Name and address of private financial aid consultant firm, if any:

Name:
Address 1:
Address 2:
City: State: Zip:

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Section B. Certification and Warning

Name of School: Francis Marion University
OPEID Number: 00922600 State: SC

Applicants must review the requirements for certification regarding lobbying included in the regulations cited below before completing this form. Applicants must sign this form to comply with the certification requirements under 34 CFR Part 82, "New Restrictions on Lobbying." This certification is a material representation of fact upon which the Department of Education relies when it makes a grant or enters into a cooperative agreement.

As required by Section 1352, Title 31 of the U.S. Code, and implemented at 34 CFR Part 82, for persons entering into a Federal contract, grant or cooperative agreement over \$100,000, as defined at 34 CFR Part 82, Sections 82.105 and 82.110, the applicant certifies that:

(a) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the making of any Federal grant, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal grant or cooperative agreement;

(b) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal grant or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions; and

(c) The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subgrants and contracts under grants and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

As the duly authorized representative of the applicant, I hereby certify that the applicant will comply with the above certification. I further certify that the information contained in this electronic FISAP is in compliance with governing legislation and regulations and is true and accurate.

I understand that all information associated with this FISAP is subject to audit and program review by representatives of the Secretary of Education.

WARNING: If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

8. Chief Executive Officer (includes President, Chancellor, and Director)

Signature		Date signed	09/20/2016
Name	Luther Carter	Telephone No.	(843) 661-1210
Title	CEO	Fax No.	(843) 661-1366
E-mail address	lcarter@fmarion.edu		

Options for Signing the FISAP:

- **eSignature (Recommended)** - The CEO may sign the FISAP electronically through the eSignature Tab within the eCampus-Based (eCB) system. Instructions are available through the Help Tab.
- **Manual Signature** - The CEO may provide an original signature on the printed form that must be mailed or hand delivered by the September 30, 2016 deadline date.

Mail Signed form to:
FISAP Administrator
8405 Greensboro Drive
Suite 1020
McLean, VA 22102

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Application to Participate, Part II

Name of School: Francis Marion University
OPEID Number: 00922600 State: SC

Part II. Application to Participate for Award Year July 1, 2017 through June 30, 2018

Section A. Request for Funds for the 2017-2018 Award Year

- 1. Federal Perkins Loan Level of Expenditures \$ 400000
- 2. Federal Perkins Loan Federal Capital Contribution \$ 0
- 3. FSEOG federal funds \$ 300000
- 4. FWS federal funds \$ 300000

Section B. Federal Perkins Loan Program Liquidation Request

(Applies only to certain schools; see instructions)

5. My school wishes to discontinue participation in the Federal Perkins Loan Program. yes X no

Section C. Waiver Request for the Underuse of Funds

My school has returned more than 10 percent of its Federal Perkins Loan, FSEOG, or FWS allocation for the 2015-2016 award year.

6. My school wishes to apply for a waiver of the penalty for the underuse of funds and will provide, on the Additional Information screen, a written explanation of the circumstances. yes X no

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Application to Participate, Part II (continued)

Name of School: Francis Marion University
OPEID Number: 00922600 State: SC

Part II. Application to Participate for Award Year July 1, 2017 through June 30, 2018

Section D. Information on Enrollment

My school's calendar is Traditional Non-Traditional

Schools with a traditional calendar that had 2015-2016 enrollment, fill in Field 7.

	Undergraduate (a)	Graduate/Professional (b)
7. Total number of students, 2015-2016	3962	728

Schools with a traditional calendar that did not have 2015-2016 enrollment, fill in Field 8.

	Undergraduate (a)	Graduate/Professional (b)
8. Estimated number of students, 2016-2017	0	0

Schools with a non-traditional calendar that had 2015-2016 enrollment, fill in fields 9 through 20.

	Undergraduate Continuing Students (a)	Undergraduate New Starts (b)	Graduate/Professional Continuing Students (c)	Graduate/Professional New Starts (d)
9. July 1, 2015	0	0	0	0
10. August 1	0	0	0	0
11. September 1	0	0	0	0
12. October 1	0	0	0	0
13. November 1	0	0	0	0
14. December 1	0	0	0	0
15. January 1, 2016	0	0	0	0
16. February 1	0	0	0	0
17. March 1	0	0	0	0
18. April 1	0	0	0	0
19. May 1	0	0	0	0
20. June 1	0	0	0	0
21. TOTAL	0	0	0	0

Section E. Assessments and Expenditures

	Undergraduate (a)	Graduate/Professional (b)
22. Total tuition and fees for the award year July 1, 2015 to June 30, 2016	\$ 17779162	\$ 3051366

23. Total Federal Pell Grants expenditures for the 2015-2016 award year \$ 9329691
 24. Total expended for state grants and scholarships made to undergraduates for the award year July 1, 2015 to June 30, 2016 \$ 6835734

Section F. Information on Eligible Aid Applicants Enrolled in Your School for Award Year 2015-2016

	Dependent Undergraduate	
	Without Baccalaureate/ 1st Prof. Degree (a)	With Baccalaureate/ 1st Prof. Degree (b)
25. Students with an "Automatic" Zero EFC	819	1
Taxable and Untaxed Income		
26. \$0 - \$2,999	18	0
27. \$3,000 - \$5,999	9	0
28. \$6,000 - \$8,999	6	0
29. \$9,000 - \$11,999	20	0
30. \$12,000 - \$14,999	26	0
31. \$15,000 - \$17,999	25	0
32. \$18,000 - \$23,999	84	0
33. \$24,000 - \$29,999	161	0
34. \$30,000 - \$35,999	207	0
35. \$36,000 - \$41,999	191	0
36. \$42,000 - \$47,999	153	1
37. \$48,000 - \$53,999	152	0
38. \$54,000 - \$59,999	97	0
39. \$60,000 and over	1023	5
40. TOTAL	2991	7

	Independent Undergraduate		Independent Graduate/ Professional (e)
	Without Baccalaureate/ 1st Prof. Degree (c)	With Baccalaureate/ 1st Prof. Degree (d)	
25. Students with an "Automatic" Zero EFC	135	0	18
Taxable and Untaxed Income			
26. \$0 - \$999	97	0	44
27. \$1,000 - \$1,999	20	0	1
28. \$2,000 - \$2,999	23	0	1
29. \$3,000 - \$3,999	22	0	3
30. \$4,000 - \$4,999	25	0	4
31. \$5,000 - \$5,999	26	0	3
32. \$6,000 - \$7,999	32	0	4
33. \$8,000 - \$9,999	35	0	5
34. \$10,000 - \$11,999	28	0	0
35. \$12,000 - \$13,999	31	0	2
36. \$14,000 - \$15,999	11	0	4
37. \$16,000 - \$17,999	13	0	4
38. \$18,000 - \$19,999	16	0	8
39. \$20,000 and over	175	0	146
40. TOTAL	689	0	247

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Fiscal Operations Report, Part III

Name of School: Francis Marion University
OPEID Number: 00922600 State: SC

Part III. Federal Perkins Loan Program for Award Year July 1, 2015 through June 30, 2016

Section A. Fiscal Report (Cumulative) as of June 30, 2016

Field Item	Amount (a)	Number of Borrowers (b)	Debit Balances (c)	Credit Balances (d)
1.1. Cash on hand and in depository as of 6/30/2016			\$ 346864	
1.2. Cash on hand and in depository as of 10/31/2016	\$ 212437			
2. Funds receivable from federal government			\$ 0	
3. Funds receivable from school			\$ 0	
4. Funds advanced to students		2801	\$ 7845068	
5. Loan principal collected		2210		\$ 5162908
6. Loan principal assigned to and accepted by the United States		91		\$ 92419
<u>Loan principal canceled for the following categories:</u>		88		\$ 15938
7. teaching/military service (applies to loans made prior to 07/01/1972)				
8. certain subject matter teaching service (math, science, foreign languages, bilingual education)		14		\$ 35090
9. all other authorized pre-K or K-12 teaching service		336		\$ 557246
10. military service (applies to loans made 07/01/1972 and after)		0		\$ 0
11. volunteer service		1		\$ 1372
12. law enforcement and corrections officer service		15		\$ 53664
13. child/family/early intervention service		9		\$ 29865
14. nurse/medical technician service		80		\$ 244572
15. pre-K or child care program staff member service		0		\$ 0
16. service as an attorney in a public defender organization		0		\$ 0
17. fire fighter service		0		\$ 0
18. Tribal College or University faculty service		0		\$ 0
19. librarian service		0		\$ 0
20. speech-language pathology service		0		\$ 0
21. death/disability		18		\$ 34548
22. disability based on VA determination		0		\$ 0
23. bankruptcy		2		\$ 1098
24. surviving spouses of public service victims of 9-11 terrorist attacks		0		\$ 0
25. loans discharged due to closed schools		0		\$ 0
26. Loan principal adjustments - other		12		\$ 315
27. Federal Capital Contributions				\$ 1654206
28. Repayments of fund capital to federal government			\$ 16808	
29.1. Short-term loans to the Fund	\$ 0			
29.2. ICC deposited to the Fund	\$ 326420			
29.3. Institutional Capital Contributions				\$ 326420
30.1. Repayment of short-term loans to the fund	\$ 0			
30.2. Distribution of excess/liquidated fund capital	\$ 3319			
30.3. Repayments of fund capital to school			\$ 3319	
31. Interest income on loans				\$ 662082
32. Other income				\$ 219416
33. Reimbursements to the Fund of the amounts canceled on loans made 07/01/1972 and after				\$ 467738
34.1. Administrative cost allowance	\$ 211217			
34.2. Collection costs	\$ 928			
34.3. Administrative cost allowance and collection costs (control)			\$ 212145	
<u>Cost of loan principal and interest canceled for the following categories:</u>				
35.			\$ 16671	

	teaching/military service (applies to loans made prior to 07/01/1972)		
36.	certain subject matter teaching service (math, science, foreign languages, bilingual education)	\$	39375
37.	all other authorized pre-K or K-12 teaching service (applies to loans made 07/01/1972 and after)	\$	580482
38.	military service (applies to loans made 07/01/1972 and after)	\$	0
39.	volunteer service in the Peace Corps or under the Domestic Volunteer Service Act of 1973	\$	1372

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Fiscal Operations Report, Part III (continued)

Name of School: Francis Marion University
OPEID Number: 00922600 State: SC

Part III. Federal Perkins Loan Program for Award Year July 1, 2015 through June 30, 2016

Section A. Fiscal Report (Cumulative) as of June 30, 2016

Field Item	Amount (a)	Number of Borrowers (b)	Debit Balances (c)	Credit Balances (d)
40. law enforcement and corrections officer service			\$ 55520	
41. child/family/early intervention service			\$ 32320	
42. nurse/medical technician service			\$ 245472	
43. pre-K or child care program staff member service			\$ 0	
44. service as an attorney in a public defender organization			\$ 0	
45. fire fighter service			\$ 0	
46. Tribal College or University faculty service			\$ 0	
47. librarian service			\$ 0	
48. speech-language pathology service			\$ 0	
49. death/disability			\$ 37062	
50. VA disability determination			\$ 0	
51. bankruptcy			\$ 1217	
52. surviving spouses of public service victims of 9-11 terrorist attacks			\$ 0	
53. Cost of loan principal and interest assigned to and accepted by the United States			\$ 122147	
54. Cost of loan principal and interest canceled for loans discharged due to closed schools			\$ 0	
55. Other costs or losses			\$ 3055	
56. Balancing Adjustments (Debits)			\$ 0	
57. Balancing Adjustments (Credits)				\$ 0
58. Total debits and credits (Sum of fields 1.1 through 57)			\$ 9558897	\$ 9558897

Section B. Fund Activity (Annual) During the 2015-2016 Award Year (July 1, 2015 through June 30, 2016)

	Number of Borrowers (a)	Amount (b)
1. Final adjusted Federal Capital Contribution (FCC) authorization		\$ 0
2. FWS funds transferred to the Fund		+\$ 0
3. FCC transferred to:		
(a) FSEOG		-\$ 0
(b) FWS		-\$ 0
4. Total federal funds available for the 2015-2016 award year (fields 1 + 2 - 3(a) - 3(b))		\$ 0
5. The unexpended amount of final adjusted authorized FCC for award year 2015-2016 that was NOT requested from G5 by June 30, 2016. This amount will be reduced from your total award amount next spring (see instructions).		\$ 0
6. Institutional Capital Contribution (ICC) deposited into the Fund between July 1, 2015 and June 30, 2016		\$ 0
7. Loans advanced to students from the Fund during the 2015-2016 award year (minus 2015-2016 award year refunds)		\$ 295082
8. Administrative cost allowance claimed for the 2015-2016 award year (see instructions)		\$ 0
9. Total principal and interest repaid by borrowers from all sources during the 2015-2016 award year	231	\$ 312235
10. Total principal repaid by borrowers from all sources during the 2015-2016 award year for loans in default for more than 2 years but not more than 5 years	2	\$ 432
11.	0	\$ 0

Total principal repaid by borrowers from all sources during the 2015-2016 award year
for loans in default for more than 5 years

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Fiscal Operations Report, Part III (continued)

Name of School: Francis Marion University
OPEID Number: 00922600 State: SC

Part III. Federal Perkins Loan Program for Award Year July 1, 2015 through June 30, 2016

Section C. Cumulative Repayment Information as of June 30, 2016

Status of Borrowers as of June 30, 2016

	Amount Number of Amount Lent		Principal Amount Outstanding	
	(a)	(b)		(c)
1.1. Borrowers whose loans are fully retired		2203	\$ 5795526	
1.2. Loans that have been purchased	\$ 0			
2. Borrowers whose loans were assigned to and officially accepted by the U.S. Department of Education as of June 30, 2016 (Note: Field 2 equals the sum of Field 2.1 plus Field 2.2.)		91	\$ 126457	\$ 92419
2.1. Assignments due to default or liquidation		86	\$ 105387	\$ 75063
2.2. Assignments due to total and permanent disability discharge		5	\$ 21070	\$ 17356
3. Total borrowers not in repayment status		249	\$	\$ 909924
4. Borrowers on schedule in repayment status		145	\$	\$ 359978
5.1. In default less than 240 days (monthly installments) or less than 270 days (other installments)		48	\$ 184147	\$ 141683
5.2. In default 240 days or more (monthly installments) or 270 days or more (other installments), up to 2 years		21	\$ 58942	\$ 45789
5.3. In default more than 2 years but not more than 5 years		18	\$ 73800	\$ 68354
5.4. In default more than 5 years		26	\$ 113491	\$ 96278

Cohort Default Rate (Sections D and E)

Schools with fewer than 30 borrowers who entered repayment in the 2014-2015 award year should skip to Section E.

Section D. Schools with 30 or More Borrowers Who Entered Repayment in the 2014-2015 Award Year

1.1. Number of borrowers who entered repayment in 2014-2015	84
1.2. Number of borrowers from Field 1.1 above with loans in default by June 30, 2016	11
1.3. Cohort default rate ((Field 1.2 / Field 1.1) x 100)	13.10

Section E. Schools with Fewer than 30 Borrowers Who Entered Repayment in the 2014-2015 Award Year

2.1. Number of borrowers who entered repayment in:		2.2. Number of borrowers with loans in default by:	
(a) 2012-2013 (07/01/2012 - 06/30/2013)	0	(a) June 30, 2014 (those in 2.1(a) only)	0
(b) 2013-2014 (07/01/2013 - 06/30/2014)	0	(b) June 30, 2015 (those in 2.1(b) only)	0
(c) 2014-2015 (07/01/2014 - 06/30/2015)	0	(c) June 30, 2016 (those in 2.1(c) only)	0
2.3. Total number of borrowers who entered repayment during the three years above (fields 2.1(a) + 2.1(b) + 2.1(c))	0		
2.4. Total number of borrowers with loans in default during the three years above (fields 2.2(a) + 2.2(b) + 2.2(c))	0		
2.5. Cohort default rate ((Field 2.4 / Field 2.3) x 100)	0		

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Fiscal Operations Report, Part IV

Name of School: Francis Marion University
OPEID Number: 00922600 State: SC

Part IV. Federal Supplemental Educational Opportunity Grant (FSEOG) Program for Award Year July 1, 2015 through June 30, 2016

Section A. Federal Funds Authorized for FSEOG

1. Final adjusted FSEOG authorization \$ 119448

Section B. Federal Funds Available for FSEOG Expenditures

2. FWS funds transferred to and spent in FSEOG	+\$ 23192
3. Federal Perkins Federal Capital Contribution funds transferred to and spent in FSEOG	+\$ 0
4. FSEOG funds transferred to and spent in FWS	-\$ 0
5. 2016-2017 FSEOG funds carried back and spent in 2015-2016	+\$ 0
6. Additional 2016-2017 FSEOG funds carried back and spent for 2016 summer enrollment	+\$ 0
7. 2014-2015 funds carried forward and spent in 2015-2016	+\$ 0
8. 2015-2016 funds carried forward to be spent in 2016-2017	-\$ 0
9. 2015-2016 funds carried back and spent in 2014-2015	-\$ 0
10. Additional 2015-2016 funds carried back and spent for 2015 summer enrollment	-\$ 0
11. Total federal funds available for 2015-2016 FSEOG (fields 1 + 2 + 3 + 5 + 6 + 7) minus (fields 4 + 8 + 9 + 10)	\$ 142640

Section C. Funds to FSEOG Recipients

12. Total funds to FSEOG recipients (fields 13 + 14)	\$ 188146
13. Nonfederal share of funds to FSEOG recipients (25 percent of Field 12)	\$ 47036
(a) Cash outlay contributed	\$0
(b) Other resources designated	\$47036

Section D. Federal Funds Spent for FSEOG Program

14. Federal share of funds to FSEOG recipients (75 percent of Field 12)	\$ 141110
15. Administrative cost allowance claimed (see instructions)	+\$ 1530
16. Federal funds spent for FSEOG (fields 14 + 15)	\$ 142640

Section E. Use of FSEOG Authorization

17. Expended FSEOG authorization (fields 4 + 8 + 9 + 10 + 16) minus (fields 2 + 3 + 5 + 6 + 7)	\$ 119448
18. Unexpended FSEOG authorization (Field 1 - Field 17) (cannot be negative)	\$ 0

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Fiscal Operations Report, Part V

Name of School: Francis Marion University
OPEID Number: 00922600 State: SC

Part V. Federal Work-Study (FWS) Program for Award Year July 1, 2015 through June 30, 2016

Section A. Federal Funds Authorized for FWS

1. Final adjusted FWS authorization \$140049

Section B. Federal Funds Available for FWS Expenditures

2. Federal Perkins Federal Capital Contribution funds transferred to and spent in FWS	+\$ 0
3. FSEOG funds transferred to and spent in FWS	+\$ 0
4. FWS funds transferred to and spent in:	
(a) FSEOG	-\$ 23192
(b) Federal Perkins Loan Program	-\$ 0
(c) Work Colleges Program	-\$ 0
5. 2016-2017 FWS funds carried back and spent in 2015-2016	+\$ 0
6. Additional 2016-2017 FWS funds carried back and spent for 2016 summer employment	+\$ 0
7. 2014-2015 funds carried forward and spent in 2015-2016	+\$ 0
8. 2015-2016 funds carried forward to be spent in 2016-2017	-\$ 0
9. 2015-2016 funds carried back and spent in 2014-2015	-\$ 0
10. Additional 2015-2016 funds carried back and spent for 2015 summer employment	-\$ 0
11. Total federal funds available for 2015-2016 FWS (fields 1 + 2 + 3 + 5 + 6 + 7) minus (fields 4(a) + 4(b) + 4(c) + 8 + 9 + 10)	\$116857

Section C. Total Compensation for FWS

12. Total earned compensation for FWS Program	\$212416
(a) On-campus earned compensation	\$212416
(b) Off-campus earned compensation for public or private non-profit agencies, excluding amounts reported in Field 12c	\$ 0
(c) Off-campus earned compensation for agencies that were unable to pay regular nonfederal share and had a federal share up to 90 percent	\$ 0
(d) Off-campus earned compensation for private for-profit organizations	\$ 0
13. Total institutional share of earned compensation (see instructions)	\$106208

Section D. Funds Spent from Federal Share of FWS

14. Total federal share of FWS earned compensation	\$106208
(a) Federal share paid at a rate up to 75 percent	\$106208
(b) Federal share paid at a rate up to 100 percent for waivers of nonfederal share	\$ 0
(c) Federal share paid at a rate up to 90 percent for agencies that were unable to pay regular nonfederal share	\$ 0
(d) Federal share paid at a rate up to 50 percent for off-campus, private for-profit organizations	\$ 0
15. Administrative cost allowance claimed (see instructions)	+\$ 10649
16. Federal share of Job Location and Development (JLD) Program expenditures	+\$ 0
17. Total federal funds spent for FWS (fields 14 + 15 + 16)	\$116857

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Fiscal Operations Report, Part V (continued)

Name of School: Francis Marion University
OPEID Number: 00922600 State: SC

Part V. Federal Work-Study (FWS) Program for Award Year July 1, 2015 through June 30, 2016

Section E. Use of FWS Authorization

18. Expended FWS authorization (fields 4(a) + 4(b) + 4(c) + 8 + 9 + 10 + 17) minus (fields 2 + 3 + 5 + 6 + 7)	\$ 140049
19. Unexpended FWS authorization (Field 1 - Field 18)	\$ 0

Section F. Information About the Job Location and Development (JLD) Program

20. Total expenditures for the JLD Program	\$ 0
21. Institutional expenditures for the JLD Program (see instructions)	\$ 0
22. Number of students for whom jobs were located or developed	0
23. Total earnings of the students in Field 22 above	\$ 0

Section G. Information About FWS Students Employed in Community Service Activities

24. Number of students in community service employment	0
25. Federal share of community service earned compensation	\$ 0
26. Nonfederal share of community service earned compensation	\$ 0

Section H. Information About FWS Students Employed as Reading Tutors of Children or Employed in Family Literacy Activities

27. Number of FWS students employed as reading tutors of children or employed in family literacy activities	0
28. Federal share of earned compensation for FWS students employed as reading tutors of children or employed in family literacy activities	\$ 0
(a) Amount of the federal share in Field 28 spent on community service employment	\$ 0
29. Total earned compensation for FWS students employed as reading tutors of children or employed in family literacy activities	\$ 0

Section I. Information About FWS Students Employed as Mathematics Tutors of Children

30. Number of FWS students employed as mathematics tutors of children	0
31. Federal share of earned compensation for FWS students employed as mathematics tutors of children	\$ 0
32. Total earned compensation for FWS students employed as mathematics tutors of children	\$ 0

Section J. Information About FWS Students in Civic Education and Participation Activities

33. Number of students in civic education and participation activities	0
34. Federal share spent for students in civic education and participation activities	\$ 0
35. Total spent for students in civic education and participation activities	\$ 0

Section K. Information About FWS Disaster-Affected Students

36. Number of disaster-affected students receiving FWS funds	0
37. Federal share of funds to disaster-affected students	\$ 0
38. Total funds to disaster-affected students	\$ 0

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Fiscal Operations Report, Part VI

Name of School: Francis Marion University
OPEID Number: 00922600 State: SC

Part VI. Program Summary for Award Year July 1, 2015 through June 30, 2016

Section A. Distribution of Program Recipients and Expenditures by Type of Student

Taxable and Untaxed Income Category Student Type	Federal Perkins Loan		FSEOG		FWS		Unduplicated Recipients (g)
	Recipients (a)	Funds (b)	Recipients (c)	Funds (d)	Recipients (e)	Funds (f)	
<u>Undergraduate Dependent</u>							
1. \$0 - \$5,999	13	37600	21	33500	20	19371	45
2. \$6,000 - \$11,999	4	12500	14	19928	8	9828	24
3. \$12,000 - \$23,999	13	39100	46	68660	33	42018	89
4. \$24,000 - \$29,999	10	29250	15	15000	13	11012	33
5. \$30,000 - \$41,999	10	30700	16	14543	27	38473	53
6. \$42,000 - \$59,999	9	30500	3	3000	34	29639	46
7. \$60,000 - \$69,999	4	9671	1	1000	6	8243	11
8. \$70,000 - \$79,999	6	11442	0	0	8	7991	13
9. \$80,000 - \$89,999	2	5600	0	0	2	2437	4
10. \$90,000 - \$99,999	0	0	0	0	1	1276	1
11. \$100,000 and over	1	2285	0	0	0	0	1
<u>Undergraduate Independent</u>							
12. \$0 - \$1,999	11	33400	17	16500	10	10464	30
13. \$2,000 - \$3,999	2	5600	3	3000	7	17892	12
14. \$4,000 - \$7,999	4	8400	6	5500	7	9096	16
15. \$8,000 - \$11,999	8	19400	3	2500	1	33	12
16. \$12,000 - 15,999	2	8300	4	3015	1	566	6
17. \$16,000 - \$19,999	1	1584	1	1000	1	1300	3
18. \$20,000 - \$24,999	0	0	0	0	1	165	1
19. \$25,000 - \$29,999	2	5600	1	1000	0	0	3
20. \$30,000 - \$34,999	0	0	0	0	0	0	0
21. \$35,000 - \$39,999	0	0	0	0	0	0	0
22. \$40,000 and over	2	4150	0	0	1	717	3
23. Graduate/Professional	0	0	does not apply	does not apply	2	1895	2
24. TOTAL (fields 1-23)	104	295082	151	188146	183	212416	408
25. Total less-than-full-time students (from fields 1-23)	14	37734	17	14428	24	24906	52
26. Total "Automatic" Zero EFC students (from fields 1-23)	39	14250	95	88567	66	70907	180

OMB No 1845-0030
Expires 05/31/2019

Fiscal Operations Report, Part VI (continued)

Name of School: Francis Marion University
OPEID Number: 00922600 State: SC

Part VI. Program Summary for Award Year July 1, 2015 through June 30, 2016

Section B. Calculating the Administrative Cost Allowance

Administrative Cost Allowance Worksheet (Worksheet must be retained for audit and program reviews)

Step 1. Calculate the amount spent in 2015-2016 on which the administrative cost allowance is based.

1. Total compensation in FWS (amount from Part V, Section C, Field 12)	\$ 212416
2. Amount of Federal Perkins Loan funds advanced to students (amount from Part III, Section B, Field 7)	+ \$ 295082
3. Total funds to FSEOG recipients (amount from Part IV, Section C, Field 12)	+ \$ 188146
4. Total amount spent (fields 1 + 2 + 3)	\$ 695644

Step 2. Calculate the administrative cost allowance.

Schools whose total amount spent was \$2,750,000 or less

5. Enter total amount spent (Field 4)	\$ 695644
6. Multiply	X 0.05
7. Total administrative cost allowance - go to Step 3	\$ 34782

Schools whose total amount spent was more than \$2,750,000 but less than \$5,500,000

8. Enter total amount spent (Field 4)	\$ 0
9. Subtract	-\$2,750,000
10. Expenditures over \$2,750,000 (Field 8 - Field 9)	\$ 0
11. Multiply	X 0.04
12. Administrative cost allowance on expenditures over \$2,750,000 (Field 10 x Field 11)	\$ 0
13. Add administrative cost allowance on expenditures of \$2,750,000 (\$2.75 million x .05)	+ \$ 137,500
14. Total administrative cost allowance (Field 12 + Field 13) - go to Step 3	\$ 0

Schools whose total amount spent was \$5,500,000 or more

15. Enter total amount spent (Field 4)	\$ 0
16. Subtract	-\$5,499,999
17. Expenditures of \$5,500,000 or more (Field 15 - Field 16)	\$ 0
18. Multiply	X 0.03
19. Administrative cost allowance on expenditures of \$5,500,000 or more (Field 17 x Field 18)	\$ 0
20. Add administrative cost allowance on expenditures less than \$5,500,000 ((\$2.75 million x .05) + Field 12)	+ \$ 247,500
21. Total administrative cost allowance (Field 19 + Field 20) - go to Step 3	\$ 0

Step 3. Decide how much administrative cost allowance your school claimed.

22. How much administrative cost allowance did your school claim? (The amount may be the same or less than the amount calculated in Step 2.)	\$ 12179
23. How much administrative cost allowance did your school claim in each program?	
(a) Federal Perkins Loan (must be same as Part III, Section B, Field 8)	\$ 0
(b) FSEOG (must be same as Part IV, Section D, Field 15)	\$ 1530
(c) FWS (must be same as Part V, Section D, Field 15)	\$ 10649