



We are required to verify the information you reported on your application for financial assistance. Please read and complete all sections of this form. **IF ANY ITEM IS LEFT BLANK, THIS FORM MAY BE RETURNED TO YOU.** When you have completed this form, return it with the requested documents to the address provided on the back. Your eligibility for Federal student assistance will be evaluated and you will be notified of any action you must take.

PRINT YOUR (THE STUDENT'S) NAME AND FMU ID NUMBER OR SOCIAL SECURITY NUMBER ON ALL TAX FORMS AND OTHER DOCUMENTS REQUESTED ON THIS FORM.

A. STUDENT INFORMATION

Last Name *First Name* *MI* *FMU ID/SS#*

B. FAMILY INFORMATION

List the people **in your household** including:

- Yourself and your Spouse, if you are married,
- Your children, if you will provide more than half of their support from July 1, 2022 through June 30, 2023,
- Other people if they now live with you and you provide more than half of their support, and will continue to provide more than half of their support through June 30, 2023.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member who will be attending at least half time between July 1, 2022 and June 30, 2023, and will be enrolled in a degree, diploma, or certificate program. If you need additional space, attach a separate page.

| Full Name | Age | Birth Date | Relationship | College attending in 2022-23 | Marital Status |
|-----------------------|-----|------------|--------------|------------------------------|----------------|
| Missy Jones (example) | 24 | 1-1-1998 | Spouse | Central University | Married |
| | | | Self | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Please complete both front and back pages.

C. TAX AND INCOME INFORMATION

DO NOT LEAVE THIS SECTION BLANK!

Student and Spouse (must check one)

_____ I (and/or my spouse) filed a 2020 tax return and used IRS Data Retrieval to complete the 2022-23 FAFSA.

_____ I (and/or my spouse) filed a 2020 tax return, but did not use IRS Data Retrieval to complete the 2022-23 FAFSA.

Attach a signed copy of your 2020 Federal Income Tax Return and applicable schedules or a copy of your 2020 Tax Return Transcript obtained from the IRS. A copy can be obtained by:

- Visiting www.irs.gov. Click "Get Your Tax Record".
- Calling 1-800-908-9946

_____ I (and/or my spouse) did not work in 2020. Provide an IRS Verification of Non-Filing Letter dated on or after October 1, 2020 for each person who did not work and did not file taxes for 2020. This can be obtained at www.irs.gov. Click "Get Your Tax Record".

_____ I (and/or my spouse) worked in 2020 but will not file federal taxes because I was not required to file. Provide an IRS Verification of Non-Filing Letter dated on or after October 1, 2021 for each person who did not work and did not file taxes for 2020. This can be obtained at www.irs.gov. Click "Get Your Tax Record".

Attach copies of all 2020 W-2s, 1099 forms, and other earnings statements.

List all jobs and earnings in the chart below.

Only individuals who worked but did not file taxes for 2020 should complete this chart:

| Person who worked | Employers/Jobs | W-2 Provided (Yes or No) | Amount Earned |
|-------------------|----------------|-----------------------------|---------------|
| | | | \$ |
| | | | \$ |
| | | | \$ |
| | | | \$ |

If you have had a significant reduction in income or a change in marital status after December 31, 2020, please see the 'Special Circumstances (FAFSA)' link on the Financial Assistance page of the FMU website.

D. SIGN THIS WORKSHEET

Each person signing this form certifies all the information reported on it is complete and correct. The student must sign and date.

X _____
Student Signature Date

X _____
Spouse's Signature Date

Submit completed form to: Francis Marion University - Office of Financial Assistance
PO Box 100547 Florence, SC 29502 | FAX 843-661-1195 | EMAIL finasst@fmarion.edu

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.