

**FRANCIS MARION UNIVERSITY  
OFFICE OF FINANCIAL ASSISTANCE**

STUDENT'S NAME \_\_\_\_\_ FMU ID: \_\_\_\_\_

**Important: ALL information below this line is to be completed by the individual seeking an income adjustment for the 2024-2025 academic year. Give your best estimate of what you will file on your 2024 Income Tax Return.**

NAME \_\_\_\_\_ RELATIONSHIP TO STUDENT \_\_\_\_\_

**REASON FOR REQUEST (Check All That Apply & Complete All Blanks)**

\_\_\_\_\_ Loss of Employment - Date You Lost Employment \_\_\_\_\_

\_\_\_\_\_ Reduced work hours - Date Hours Were Reduced \_\_\_\_\_

**My hours were reduced from \_\_\_\_\_ to \_\_\_\_\_ per week.**

**My pay is \_\_\_\_\_ per hour/week/month **\*\*Circle one****

\_\_\_\_\_ Change of employment (less pay) - Date Employment Was Changed \_\_\_\_\_

**I work \_\_\_\_\_ hours per week.**

**My pay was reduced from \_\_\_\_\_ to \_\_\_\_\_ per hour/week/month **\*\*Circle one****

\_\_\_\_\_ Other (Explain): \_\_\_\_\_

**ANTICIPATED INCOME STATEMENT**

**EXPECTED TAXABLE INCOME FOR 2024 (IF NONE, THEN LEAVE BLANK)**

EARNINGS FROM WORK	\$
INTEREST FROM ACCOUNTS, INVESTMENTS, ETC.	
DIVIDENDS	
BUSINESS INCOME	
IRA DISTRIBUTIONS	
TAXABLE PORTIONS OF UNEMPLOYMENT COMPENSATION	
TAXABLE PORTIONS OF SOCIAL SECURITY, SSI, DISABILITY BENEFITS	
SEVERANCE PAY	
OTHER TAXABLE INCOME (EXPLAIN):	
<b>TOTAL EXPECTED TAXABLE INCOME FOR 2024</b>	<b>\$</b>

**EXPECTED NON-TAXABLE INCOME FOR 2024**

CHILD SUPPORT RECEIVED	
WELFARE BENEFITS (INCLUDING TANF)	
NON-TAXABLE PORTIONS OF UNEMPLOYMENT COMPENSATION	
NON-TAXABLE PORTIONS OF RAILROAD RETIREMENT	
VETERANS BENEFITS (EXCLUDE EDUCATIONAL BENEFITS). INCLUDE DEATH PENSION AND DEPENDENCY AND INDEMNITY COMPENSATION	
JTPA NON-EDUCATIONAL BENEFITS	
FOOD, HOUSING, AND OTHER LIVING ALLOWANCES FOR MILITARY AND CLERGY	
PAYMENTS TO TAX-DEFERRED PENSION AND SAVINGS PLANS (PAID DIRECTLY OR WITHHELD FROM EARNINGS). INCLUDE ONLY UNTAXED PORTION OF 401K AND 403B	
WORKMAN'S COMPENSATION	
OTHER UNTAXED INCOME (EXPLAIN):	
<b>TOTAL EXPECTED NON-TAXABLE INCOME FOR 2024</b>	<b>\$</b>

**The information given above reflects my expected income for 2024 to the best of my knowledge.**

\_\_\_\_\_  
Signature Date

**Required Documentation Examples:**

- Unemployment Statements
- 2024 Earning statements (if change occurred in 2024)
- 2023 Federal Income Tax Return and W-2's (if change occurred in 2023)

Return documentation and completed form to: Francis Marion University  
Office of Financial Assistance  
PO Box 100547  
Florence, SC 29502-0547  
(843) 661-1190 (office) (843) 661-1195 (fax)